

Making a Pledge or Gift to Alpha Zeta's Campaign?

Consider 3 options

Make a pledge over 5-years. Your gift can be made in annual installments. AZ will send yearly, personal reminders and payment acknowledgements for tax purposes.

Make a one-time cash gift.

Numerous non-cash opportunities are available, including:

- Appreciated securities
- Marketable real estate
- Retirement plans
- Life insurance
- Commodities

Most gifts can provide tax savings with little to no effect on spendable income. Contact Kathy Benson for more information.

Need a tax benefit?

YES

NO

Make check payable to the Education Foundation of AGR with Alpha Zeta Chapter Assistance Fund in the memo line. Forward to Ben Brent at PMB 339, 1228 Westloop, Manhattan, KS 66502-2840.

IF YOU WANT TO SUPPORT SCHOLARSHIPS ONLY... check should be addressed to the Kansas State University Foundation with Fund #075750 in the memo line. Forward to Ben Brent at the above address.

Make check payable to AZ Chapter Alumni Association. Forward to Ben Brent. This money will be used to immediately reduce the mortgage.

Have an employee matching gift program?

YES

NO

Complete and forward pledge card with corporate gift intention to AZ-AGR at PMB 339, 1228 Westloop, Manhattan, KS 66502-2840. Kathy Benson will contact you directly to manage future steps. When making a payment, address the check to the K-State Foundation with Fund # 075750 in the memo line. With completed matching gift forms, the check should be mailed to the K-State Foundation at 2323 Anderson Ave, Suite 500, Manhattan, KS 66502-2911. K-State will be responsible for securing the match and reporting back to AZ-AGR of the completed transaction. Funds collected by the K-State Foundation on behalf of AZ-AGR will be used for member scholarships.

Commodity gift? YES

Commodity gifts have tax benefits, but do not enable the donor to realize a tax deduction for the gift. Transfer the commodity into the name of Alpha Zeta Alumni Association prior to the sale. The elevator should contact Ben Brent to authorize the sale at 785-565-3140. The proceeds check should be made payable to the Alpha Zeta Alumni Association. Forward to PMB 339, 1228 Westloop, Manhattan, KS 66502

Questions?

Kathy Benson—Campaign Coordinator
kathy@ivypartners.com or 585-734-2693.

Prior to making any gift to the AZ campaign, contact your personal financial advisor to determine the most appropriate giving strategy.



85 years of Making Better Men